

KEDIA ADVISORY



DAILY ENERGY REPORT

13 Mar 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

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MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Mar-25	5828.00	5918.00	5784.00	5907.00	2.02
CRUDEOIL	21-Apr-25	5818.00	5917.00	5778.00	5906.00	2.02
CRUDEOILMINI	19-Mar-25	5805.00	5917.00	5785.00	5906.00	1.97
CRUDEOILMINI	21-Apr-25	5824.00	5920.00	5786.00	5907.00	1.95
NATURALGAS	26-Mar-25	385.00	385.00	357.60	362.30	-7.10
NATURALGAS	25-Apr-25	385.40	388.00	363.00	367.60	-6.82
NATURALGAS MINI	26-Mar-25	383.50	383.60	357.80	362.30	-8.79
NATURALGAS MINI	25-Apr-25	387.00	388.00	363.20	367.60	-23.44

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	66.62	67.88	66.15	67.68	1.89
Natural Gas \$	4.3460	4.3790	4.0290	4.0840	-9.12
Lme Copper	9658.90	9799.05	9646.40	9781.10	1.35
Lme Zinc	2912.60	2977.60	2898.55	2938.23	0.71
Lme Aluminium	2693.60	2711.30	2693.00	2705.00	0.56
Lme Lead	2052.55	2085.55	2052.55	2082.50	1.52
Lme Nickel	16459.25	16735.38	16418.75	16632.75	0.90

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Mar-25	2.02	20.82	Fresh Buying
CRUDEOIL	21-Apr-25	2.02	43.77	Fresh Buying
CRUDEOILMINI	19-Mar-25	1.97	-14.92	Short Covering
CRUDEOILMINI	21-Apr-25	1.95	-15.07	Short Covering
NATURALGAS	26-Mar-25	-7.10	-26.95	Long Liquidation
NATURALGAS	25-Apr-25	-6.82	-20.68	Long Liquidation
NATURALGAS MINI	26-Mar-25	-7.08	-8.79	Long Liquidation
NATURALGAS MINI	25-Apr-25	-6.84	-23.44	Long Liquidation

Technical Snapshot



BUY CRUDEOIL MAR @ 5850 SL 5750 TGT 5950-6050. MCX

Observations

Crudeoil trading range for the day is 5736-6004.

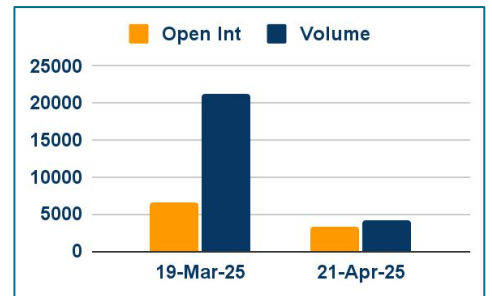
Crude oil gains supported by a weaker US dollar and reduced global oversupply forecasts.

EIA lowered its surplus forecast this year and halved its 2026 glut projection

OPEC said world oil demand will rise by 1.45 mbpd in 2025 and by 1.43 million bpd in 2026.

Libya's Mabruk Oil Operations has resumed production at the Mabruk oilfield after a decade-long shutdown.

OI & Volume



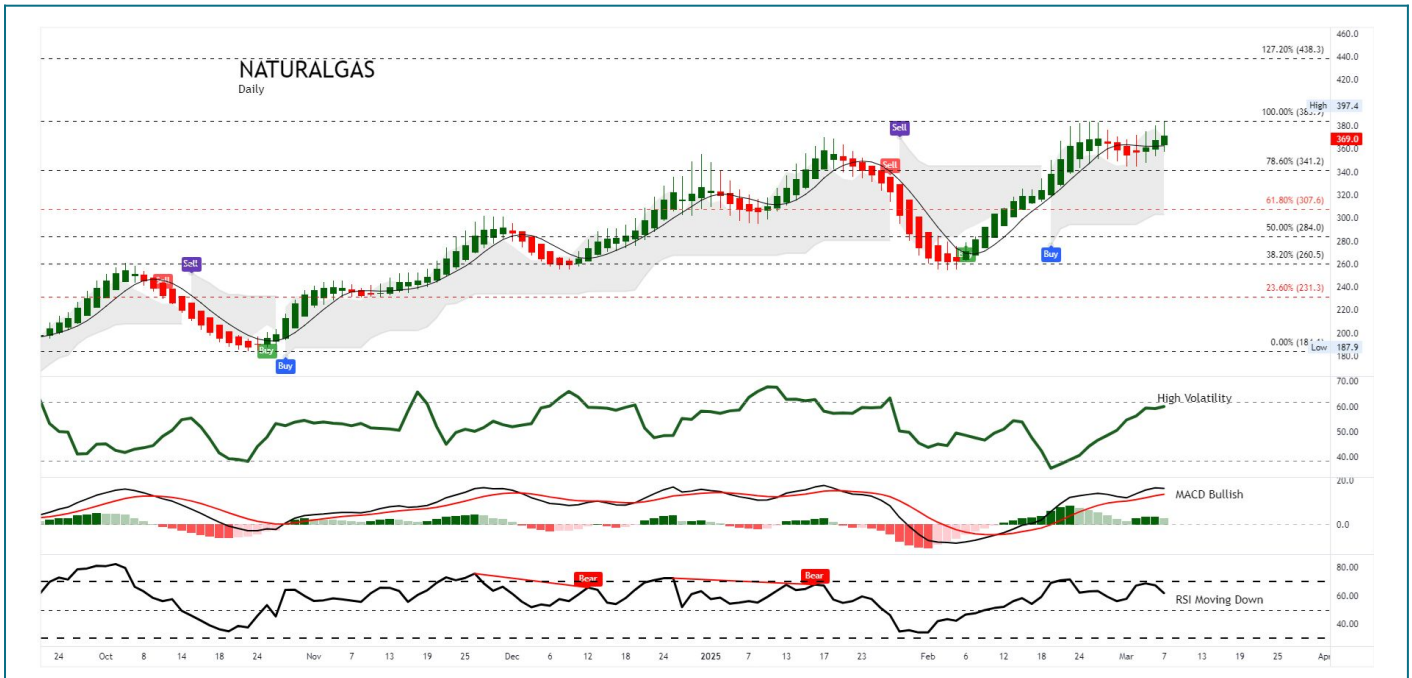
Spread

Commodity	Spread
CRUDEOIL APR-MAR	-1.00
CRUDEOILMINI APR-MAR	1.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Mar-25	5907.00	6004.00	5956.00	5870.00	5822.00	5736.00
CRUDEOIL	21-Apr-25	5906.00	6006.00	5956.00	5867.00	5817.00	5728.00
CRUDEOILMINI	19-Mar-25	5906.00	6001.00	5953.00	5869.00	5821.00	5737.00
CRUDEOILMINI	21-Apr-25	5907.00	6005.00	5956.00	5871.00	5822.00	5737.00
Crudeoil \$		67.68	68.97	68.33	67.24	66.60	65.51

Technical Snapshot



SELL NATURALGAS MAR @ 370 SL 380 TGT 355-345. MCX

Observations

Naturalgas trading range for the day is 340.9-395.7.

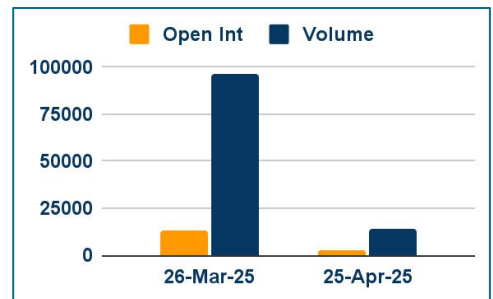
Natural gas dropped amid rising output and forecasts for milder weather

However, downside seen limited amid higher demand outlook for next week and record flows to LNG export facilities.

Canada would reduce power and gas exports to the U.S. after U.S. President Donald Trump imposed tariffs on Canada and Mexico.

EIA said energy firms pulled 80 billion cubic feet (bcf) of gas out of storage during the week ended February 28.

OI & Volume



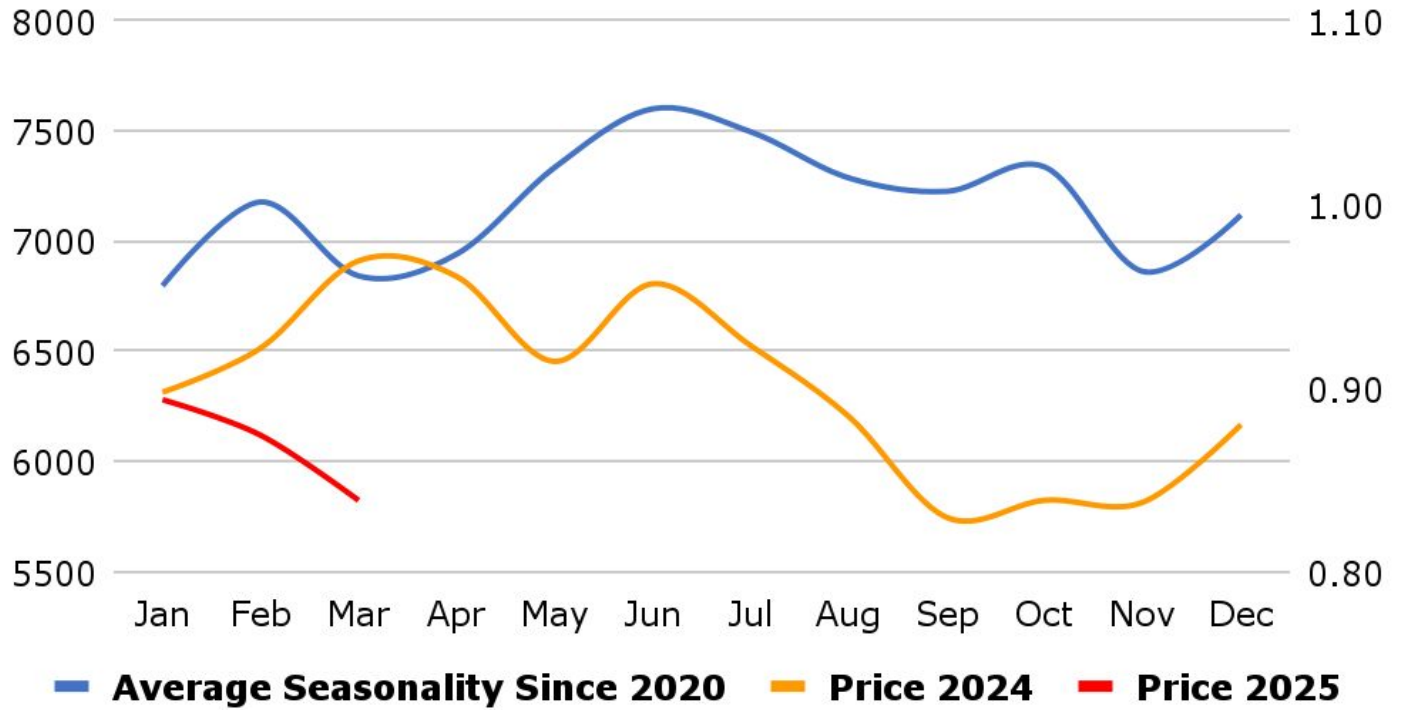
Spread

Commodity	Spread
NATURALGAS APR-MAR	5.30
NATURALGAS MINI APR-MAR	5.30

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Mar-25	362.30	395.70	379.00	368.30	351.60	340.90
NATURALGAS	25-Apr-25	367.60	397.90	382.80	372.90	357.80	347.90
NATURALGAS MINI	26-Mar-25	362.30	394.00	378.00	368.00	352.00	342.00
NATURALGAS MINI	25-Apr-25	367.60	398.00	383.00	373.00	358.00	348.00
Natural Gas \$		4.0840	4.5140	4.2990	4.1640	3.9490	3.8140

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Mar 10	EUR	German Industrial Production m/m
Mar 10	EUR	German Trade Balance
Mar 10	EUR	Sentix Investor Confidence
Mar 11	USD	NFIB Small Business Index
Mar 11	GBP	CB Leading Index m/m
Mar 11	USD	JOLTS Job Openings
Mar 12	EUR	ECB President Lagarde Speaks
Mar 12	USD	Core CPI m/m
Mar 12	USD	CPI m/m
Mar 12	USD	CPI y/y
Mar 12	EUR	German Buba President Speaks
Mar 12	USD	Crude Oil Inventories
Mar 12	USD	Federal Budget Balance

Date	Curr.	Data
Mar 13	USD	Core PPI m/m
Mar 13	USD	PPI m/m
Mar 13	USD	Unemployment Claims
Mar 13	USD	Natural Gas Storage
Mar 14	EUR	German Final CPI m/m
Mar 14	EUR	German WPI m/m
Mar 14	GBP	GDP m/m
Mar 14	GBP	Construction Output m/m
Mar 14	GBP	Industrial Production m/m
Mar 14	GBP	Manufacturing Production m/m
Mar 14	EUR	French Final CPI m/m
Mar 14	GBP	Consumer Inflation Expectations
Mar 14	EUR	Italian Industrial Production m/m

News you can Use

Federal Reserve Chair Jerome Powell signaled potential changes for the Fed's closely watched "dot plot" interest-rate projections as part of a broad policy framework review underway at the U.S. central bank and expected to wrap up by the end of summer. "On the communications...particularly our post-meeting communications, we're going to take a close look at the SEP and also compare ourselves to what other central banks around the world do," Powell said. That is the Fed's quarterly report on what each of its 19 policymakers expect for economic growth, the unemployment rate, inflation, and the Fed's own policy rate over the next several years. Individual policy-rate projections are plotted as dots on page 4 of the report, published at the end of the Fed's rate setting meetings each March, June, September and December. Economists and financial markets use those dots as a guide to what the Fed sees as most likely to do on rates. Supporters of the dot plot say it can make monetary policy more effective, noting that in the wake of the global financial crisis the Fed's dot plot underscored U.S. central bankers' expectation they would be keeping rates at zero for much longer than markets might have otherwise expected.

Japan's service-sector sentiment worsened in February for the second straight month, a government survey showed, a sign the rising cost of living was weighing on consumption. An index measuring sentiment among service-sector firms, like taxi drivers and restaurants, stood at 45.6 in February, down 3.0 points from January and hitting the lowest level since July 2022, the government's "economy watchers" survey showed. The rising cost of living and heavy snow in some areas of Japan likely weighed on consumer sentiment, with a department store in central Japan complaining of falling visitor numbers due to cold weather, the survey showed. A transportation firm in southern Japan said consumers were holding back on spending due to soaring fuel costs and rising prices, the survey showed. Japan's core consumer inflation hit 3.2% in January, its fastest pace in 19 months and exceeding the Bank of Japan's 2% target for nearly three years, as companies continued to pass on rising costs through price hikes. The rising cost of living has weighed on household spending despite steady increases in wages. Japan's inflation-adjusted real wages, which determine consumers' purchasing power, dropped 1.8% in January from a year earlier, data showed.





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